NGI Workshop – Global Competition Between Coal and Natural Gas

Monday, 15 October 2018
Tresidder Memorial Union, Stanford University, California
Stanford map: https://campus-map.stanford.edu

****Draft Agenda – Only Confirmed Speakers Listed, Timing Subject to Change****

7:45 Networking Breakfast

8:30 Welcome – Frank Wolak, Stanford

8:45 Opening Keynote: Coal Gas Competition and Energy Transitions
Francesco Mele, Azimuth Capital Management

9:30 Super-Panel Discussion Part 1: Factors Affecting Global Coal-Gas Competition
Moderator: Frank Wolak, Stanford
Hans Daniels, Doyle Trading Consultants
Sam Andrus, IHS Markit
Najla Jamoussi, Cheniere
Mark Thurber, Stanford
Todd Snitchler, API

10:45 Break

11:15 Super-Panel Discussion Part 2: Policy Levers on Coal-Gas Competition
Moderator: Frank Wolak, Stanford
Hans Daniels, Doyle Trading Consultants
Sam Andrus, IHS Markit
Najla Jamoussi, Cheniere
Mark Thurber, Stanford
Todd Snitchler, API

12:15 Lunch

1:30 Panel Discussion: Coal vs. Gas in Backing Up Renewables
Mark Thurber, Stanford
Tim Gardner, IHS Markit
Sandip Sharma, ERCOT

2:15 Asia Focus Session – Speakers and Open Discussion
Bob Ineson, IHS Markit – Global LNG and evolving LNG markets in Asia
Karthick Ganesan, Council on Energy, Environment, and Water – Coal versus natural gas in India
Deborah Byers, Ernst and Young, LLP – China and India Focus

3:45 Break

4:00 Panel Discussion: The Future of US Coal
   Mark Thurber, Stanford
   Howard Gruenspecht, MIT
   Jim Thompson, IHS Markit

5:00 Concluding Remarks and Discussion

5:00 Reception

6:30 Reception Concludes