

Stanford | NATURAL GAS INITIATIVE
School of Earth, Energy & Environmental Sciences
and Precourt Institute for Energy

NGI Workshop – Global Competition Between Coal and Natural Gas

Monday, 15 October 2018

Tresidder Memorial Union, Stanford University, California

Stanford map: <https://campus-map.stanford.edu>

******Draft Agenda – Only Confirmed Speakers Listed, Timing Subject to Change******

- 7:45 Networking Breakfast
- 8:30 Welcome – **Frank Wolak**, Stanford
- 8:45 Opening Keynote: Coal Gas Competition and Energy Transitions
Francesco Mele, Azimuth Capital Management
- 9:30 Super-Panel Discussion Part 1: Factors Affecting Global Coal-Gas Competition
Moderator: **Frank Wolak**, Stanford
Hans Daniels, Doyle Trading Consultants
Sam Andrus, IHS Markit
Najla Jamoussi, Cheniere
Mark Thurber, Stanford
Todd Snitchler, API
- 10:45 Break
- 11:15 Super-Panel Discussion Part 2: Policy Levers on Coal-Gas Competition
Moderator: **Frank Wolak**, Stanford
Hans Daniels, Doyle Trading Consultants
Sam Andrus, IHS Markit
Najla Jamoussi, Cheniere
Mark Thurber, Stanford
Todd Snitchler, API
- 12:15 Lunch
- 1:30 Panel Discussion: Coal vs. Gas in Backing Up Renewables
Mark Thurber, Stanford
Tim Gardner, IHS Markit
Sandip Sharma, ERCOT
- 2:15 Asia Focus Session – Speakers and Open Discussion

Bob Ineson, IHS Markit – Global LNG and evolving LNG markets in Asia
Karthick Ganesan, Council on Energy, Environment, and Water – Coal versus natural gas in India
Deborah Byers, Ernst and Young, LLP – China and India Focus

- 3:45 Break
- 4:00 Panel Discussion: The Future of US Coal
Mark Thurber, Stanford
Howard Gruenspecht, MIT
Jim Thompson, IHS Markit
- 5:00 Concluding Remarks and Discussion
- 5:00 Reception
- 6:30 Reception Concludes